

# Allegiance Capital Corporation

5429 LBJ Frwy., Ste. 750, Dallas, TX 75240  
Tel: 214-217-7750 Fax: 214-217-7751 www.allcapcorp.com

## COMPANIES AVAILABLE FOR ACQUISITION

### Companies Being Marketed:

Short Glance	Growth & Revenue	Transaction #	Contact
<b>Full Service Oil Field Tubular Goods Distributor Refurbisher</b> Buys new and used casing, tubing, and production line pipe worldwide. Used pipe is reconditioned to API specs. ISO 9001 and API certified.	2008 revenues were \$246 million and EBITDA of \$55 million. 2009 forecast revenue \$171.5 million and EBITDA of \$27 million.	AS-138947	John Sloan, 214-217-7753 jsloan@allcapcorp.com
<b>Leading National HDPE Pipe Manufacturer</b> Serving key infrastructure industries that require High-Density PolyEthylene (HDPE) solutions: utilities, water management, gas, and communications. Broad client relationships and popular brand recognition in the category.	Revenues at \$130 million with EBITDA at \$10 million and growth opportunities underway.	AS-308403	Fred McCallister, 214-217-7718 fmccallister@allcapcorp.com Brent Earles, 214-217-7713 bearles@allcapcorp.com
<b>Branded Oilfield Tool Manufacturer</b> A premiere manufacturer of branded oilfield tools used on drilling platforms all over the world. 80% of sales are international.	FY 2009 revenue of \$28 million of revenue with an EBITDA of \$8 million	AS-339912	Terry Fick, 214-217-7712 tfick@allcapcorp.com, or Doug Ortega 214-217-7755 dortega@allcapcorp.com.
<b>Vertically Integrated Manufacturer and Distributor of Branded Plastic Products</b> Excellent brand recognition and significant market share along with a proprietary transferable technology platform that converts waste into high quality recycled plastic resin at 50% of the cost of virgin resin. The Company is the number one manufacturer and distributor of branded plastic furniture and housewares in Mexico. FAMILY DESIRES QUICK SALE.	2009 EBITDA of \$5 million on \$25 million in revenue	AS-308904	Joe Chavez, 651-770-6211 jchavez@allcapcorp.com Debra Aaron, 214-217-7752 daaron@allcapcorp.com.

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<b>Excavation and Utility Contractor</b> Located in the best construction market in the U.S. Has the best name, equipment and customer base in the market.	Historical revenues of \$50 - \$100 million. Part time owner would like to sell all or a significant part of his interests and the President and all managers will stay on.	AS-179401	Terry Fick, 214-217-7712 tfick@allcapcorp.com Bob Wang, 214-217-7734 bwang@allcapcorp.com
<b>Quality Factory-Built Home Manufacturer</b> A 40-year old, leading manufacturer of modular, factory-built homes in the Southeast. They enjoy an excellent reputation for quality, customization and attention to detail, with their premium offerings.	2009 revenue of \$13 million. As the housing market is rebounding, the forecast for 2010 is for 25% revenue growth.	AS-252208	Dan Vermeire, 214-217-7717 dvermeire@allcapcorp.com
<b>U.S. Based Manufacturer and Marketer of Mission Critical Memory Modules and Upgrades</b> Niche memory module producer for OEM and server markets with strong growth potential given niche positioning, high quality and established and developing channels and customer base.	Revenue of \$12.5 million with EBITDA of \$5.1 million	AS-357216	Johann Tse, 214-217-7754

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<b>Premier Full-Service Pipe Seller for Wells, Mining &amp; Construction</b> 27-year old pipe seller and broker, skilled in manufacturing of special pipe components and tools for complex situations.	Uniquely positioned to quickly respond to the resurgence of oil field drilling.	AS-138923	Ron Blagg, 214-217-7730 rblagg@allcapcorp.com rwhittaker, 214-217-7747 rwhittaker@allcapcorp.com
<b>Diversified Electrical Infrastructure Contractor</b> Well respected, profitable organization in a high growth sector of the electrical infrastructure industry. Enjoy superb management.	Revenue of \$55 million with EBITDA of \$7.2 million. Opportunity for growth is unlimited. Expect to exceed \$70 million in revenue with an EBITDA of over \$9 million for FY 2011	AS-162336	Fred McCallister, 214-217-7718 fmccallister@allcapcorp.com Ron Blagg, 214-217-7730 rblagg@allcapcorp.com
<b>Drilling Fluid Disposal Services Company in the Mid-continent Region</b> Primary service offering is soil farming, a method of fluid disposal preferred in Oklahoma. Recently approved as the only firm authorized to provide soil farming in Texas, an untapped market.	Despite the slow down in drilling activity, the Company continues to prosper and has substantial growth opportunities.	AS-138963	Ron Blagg, 214-217-7730 rblagg@allcapcorp.com Pamela Ragon, 214-217-7739 pragon@allcapcorp.com
<b>Personalized Souvenirs &amp; Gifts</b> Designer, importer and value-added distributor of personalized souvenirs and gifts in southwestern U.S.	EBITDA of \$5 million on \$16 million in revenue in 2008 going to \$11 million EBITDA on \$42 million by 2011	AS-731920	Eric Kern, 214-217-7755 ekern@allcapcorp.com
<b>Customized Precast Concrete</b> Focuses on customized precast concrete structures in areas of roads, bridges, barriers, buildings and parking garages. In addition, it has been developing additional competitive advantages by vertically integrating its operations.	2008 revenues were \$44 million with \$4.8 million adjusted EBITDA. 2009 revenues are on course to being approximately \$22 million. Projected 2009 adjusted EBITDA is estimated to be \$2 million +/-	AS-327221	Bill van Wagner, 212-949-6747 wvanwagner@allcapcorp.com

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<b>Manufacturer of Dog Food Products</b> This manufacturer of premium branded and private label dog food products has a 20 year history of refining and enhancing product line and production capabilities.	Consistent revenue and EBITDA growth over last five years. EBITDA of \$3.9 million on \$33 million revenue	AS-204705	Doug Ortega, 214-217-7755 dortega@allcapcorp.com
<b>Web Development and SAAS Company</b> Provider of web services for the multi-family housing industry.	2009 forecasted revenue of \$4 million with EBITDA of \$500 thousand	AS-737218	David Mahmood, 214-217-7732 dmahmood@allcapcorp.com

**To review a detailed Executive Summary of the transactions above, go to Home Page/Clients/Current Transactions.**

Allegiance Capital represents several wind farm developers that are seeking investment for all stages of wind farm development. Investment opportunities available from \$2 million to \$200 million.  
Contact: Fred McCallister, 214-217-7718, fmccallister@allcapcorp.com

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## FINANCING OPPORTUNITIES

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<b>Long-term Care/Senior Living and Hotel Company Financing</b> Owns/operates 86 senior living facilities, along with 5 nationally branded business hotels. Seeking debt/equity regarding the operating hotels (\$25-\$30 million) with possible larger relationship at the health care company level.	\$190 million combined revenue. Solid growth in both health and hotel business segments.	AF-805919	Debra Aaron, 214-217-7752 daaron@allcapcorp.com Brad Purifoy, 214-217-7740 bpurifoy@allcapcorp.com
<b>Home Health Care Opportunity</b> Industry consolidation of home health care companies. Consolidating 12 to 16 companies with \$3 to \$5 million in EBITDA. Financial partner desired to commit \$50 to \$100 million over a 4 year period.	5 Year Plan - \$300 Million in Revenue, \$67 million in EBITDA.	AF-805924	Debra Aaron, 214-217-7752 daaron@allcapcorp.com John Sloan, 214-217-7753 jsloan@allcapcorp.com
<b>Northern Canadian Iron and Vanadium Mine</b> 200,000 acres containing over one billion tons of iron and vanadium rich ore with nearby coal for thermal and electrical energy.	The mine is not yet producing. Projected IRR > 70% on approximately \$1 billion capital investment.	AF-101133	Wayne Beninger, 214-217-7748 wbeninger@allcapcorp.com
<b>Innovative Manufacturer of Paint Applicators</b> Manufactures an extensive line of specialty paint rollers and painting accessories, sold through big box retailers and paint supply stores.	2009 revenue of \$26 million. Growing at 5%, in spite of declines in the housing sector.	AF-389138	Dan Vermeire, 214-217-7717 dvermeire@allcapcorp.com Pamela Ragon, 214-217-7739
<b>Growth Capital for Patented Over-the-Counter Medical Product</b> Only non-alcohol product on the market today proven not to contain harmful agents. Four granted patents.	\$5 to \$10 million in equity capital for marketing	AF-284241	Debra Aaron, 214-217-7752 daaron@allcapcorp.com

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<p><b>Crane Leasing and Energy Services Company</b> Leases fully operated and maintained cranes to multiple industries. Provide construction, maintenance and millwright services for blue chip clients in the energy industry.</p>	<p>Revenue for 2010 projected to be \$70 million. On track for \$5 million EBITDA for Q1 2010 alone. Significant growth due to customer relationships and performance and safety records.</p>	AF-508240	<p>Fred McCallister, 214-217-7718 fmccallister@allcapcorp.com John Sloan, 214-217-7753 jsloan@allcapcorp.com</p>
<p><b>Multiple Continuing Care Retirement Communities in China</b> Seeking equity partner for world renown architect in senior living to build 30+ continuing care retirement communities with Chinese joint venture partner. Significant interest from Chinese investors to co-invest.</p>	<p>Per community gross revenue \$75.7 million, per project ROI - \$37 million, 145%. Seeking per community investment of approximately \$30 million debt and equity.</p>	AF-655244	<p>John Sloan, 214-217-7753 jsloan@allcapcorp.com Debra Aaron, 214-217-7752 daaron@allcapcorp.com</p>
<p><b>Major Chinese Canned Foods Company Seeking Joint Venture Partner</b> Well established, globally recognized Chinese brand of canned foods company inviting joint venture partner to expand product portfolio and grow market share in China and overseas.</p>	<p>Revenue doubled in 2009 over 2008</p>	AF-514726	<p>Johann Tse, 214-217-7754 jtse@allcapcorp.com</p>
<p><b>Base and Precious Metal Reclamation from Old Tailings Pits</b> Well engineered and technically supported effort to recover proven reserves of gold, silver, zinc and lead in the southwest U.S.</p>	<p>Low risk, high ROR, over 1,000 more pits identified</p>	AF-104143	<p>Wayne Beninger, 214-217-7748 wbeninger@allcapcorp.com</p>
<p><b>Multiple Continuing Care Retirement Communities in Texas and Oklahoma</b> Seeking equity partner for world renown architect in senior living to build 20+ continuing care retirement communities in secondary markets in Texas and Oklahoma</p>	<p>In search of equity partner</p>	AF-123456	<p>John Sloan, 214-217-7753 jsloan@allcapcorp.com Debra Aaron, 214-217-7752 daaron@allcapcorp.com</p>